

u-link Remote Access Service

Technical User Guide Version 1.1

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Contact Information Weidmüller Interface GmbH & Co. KG PO box 3030 32760 Detmold Klingenbergstrasse 16 32758 Detmold Germany Phone +49 (0) 5231 14-0 Fax +49 (0) 5231 14-2083 E-Mail info@weidmueller.com Internet www.weidmueller.com

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Chapter 1: Overview u-link Remote Access Service

- 1.1 General information
- 1.2 How u-link is working / Involved components
- 1.3 Features of Entry Version (free of charge)
- 1.4 Features of chargeable Standard Versions
- 1.5 Link to buyable u-link licenses

1.1 General information

- The Weidmüller u-link Remote Access Service allows an easy and secure access of Service PCs to remote Ethernet devices via the Internet.
- The VPN-based access of a Service PC to remote devices will be provided by the web-based u-link Portal service (VPN server) and a Weidmüller Router (VPN client) located in a remote target network.
- The u-link VPN server is used as a meeting point and connects a Service PC to a Router (both running as VPN clients) to allow an encrypted data communication between the PC and remote Ethernet devices connected to the LAN port of the Router.
- Using the u-link VPN server as public accessible meeting point both a Service PC and a Router only need to establish an outgoing VPN connection to the Internet which usually is allowed and compliant to IT security requirements.
- For secure data integrity the u-link Remote Access Service uses for each u-link system account its own server and database instances (secure separation of u-link accounts).
- The data communication between an account specific u-link VPN server and remote clients (Service PCs and Router) is based on a certificate-secured OpenVPN communication (Encryption RSA 2048, x509 certificates).
- Based on customer requirements the u-link Remote Access Service is offered with following variants:
 - Entry Version (free of charge, no time limitation of use)
 - Versions Standard 150/300/500/Unlimited (Extended features, buyable use license, 1 year license validity)
 - When using a "Standard Version" additional VPN licenses can be purchased to use more than 3 simultaneous VPN pass-through connections of a Service PC to a remote router/network.

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1.2 How the u-link Remote Access Service is working / Involved hard and software components

The u-link Remote Access Service consists of the 3 components...

- Web accessible u-link Portal servers to manage the customer specific account.
 - Device configuration representing the real devices located in the field.
 - User configuration representing the Service PCs which do a remote access.
 - Providing the VPN based pass-through connection between a Service PC and a Router / Remote network.
 - Main u-link components: Web server (Portal access), VPN server, Database server and the WWH server (world wide heartbeat).
 - By creating/registering an u-link system account for each account the Portal server instances will be created exclusively.

Windows-based PC

- Uses Software 'u-link VPN client' for secure communication with remote devices via the u-link VPN server.
- Browser based access to u-link Portal to select the target devices for remote access.
- Currently MS Windows versions 7, 8, and 10 are supported.
- Weidmüller Router located in the remote network providing the access to connected devices at LAN port.
 - Useable models: IE-SR-2GT-LAN or IE-SR-2GT-UMTS/3G
 - u-link is supported from firmware version 3.0.2 (Update downloadable).
 - Routers already installed in Security/Firewall applications can be extended to use ulink additionally.



1.3 Features of Entry Version (free of charge)

General features

- Can be used free of charge, no time limitation of use
- Maximum 50 Router objects configurable (Access points to a remote network)
- No limit on the number of configurable service users
- 2 VPN connections simultaneously usable for access of a Service PC via u-link to a remote router/network
- Bandwith VPN connection (calculated on total data volume of a system account)
 - max. 500 kBit/sec for data volume <= 1 GB/Month (not guaranteed)
 - max. 64 kBit/sec for data volume > 1 GB/Month
- No guaranteed system availability

Service Desk



Functional features

- Device Management (Router/Device configuration representing the remote accessible devices)
 - Device topology can only be designed as a flat structure (All Router objects directly are arranged among the root container)
- User Management (Administration of Service users)
 - Each defined service user has access to any configured object (Router/Remote network devices)
 - Each created user is member of default "Service group" with pre-defined user permissions (not changeable)
- Administrator has full featured access, service users may maintain the Device management (no User Management)

1.4 Features of chargeable Standard Versions

Variants

- Standard Versions having following extended features related to the Entry Version:
 - Standard 150: Maximum 10 Router objects configurable (Access points to a remote network)
 - Standard 300: Maximum 300 Router objects configurable
 - Standard 500: Maximum 500 Router objects configurable
 - Standard Unlimited: Unlimited Router objects configurable
- To use a standard version a use license has to be purchased having 1 year license validity.
- Upgrading from a lower version or extension of validity of a running version easily can be done by entering the purchased license key (u-link Portal account).

General features of all Standard versions

- 3 VPN connections simultaneously usable for access of a Service PC via u-link to a remote router/network
- Optional use of additional VPN connections (buyable license key)
- Remote device topology can be organized by a tree-like structure (Locations, Groups, definable container objects)
- Group-based organization of service users with different permissions allows a selected access to device topology objects

Service Desk

- Advanced reporting and statistical information
- Bandwith VPN connections (calculated on total data volume of a system account)
 - 1 Mbit/sec for each VPN tunnel up to a monthly data volume of 5 GB (guaranteed)
 - 500 kBit/sec for each VPN tunnel if the monthly data volume exceeds 5 GB
 - Additional 1 GB/Month at 1 Mbit/sec per additional purchased VPN connection
 - General bandwith limitation of all VPN connections to 500 kBit/s if the monthly data volume exceeds 12 GB
- System availability: ≥ 99,6%

Connection status PC: No VPN connection to u-link Porta VPN connection Service-No Router/Remote netw Device Topology Name Testlab Industrial Ethernet u-link Application HMI 2016 Device Type Router/Firewall ocations German Identification Location Serial Nu Sample screenshot of a complex IP Switch IE-SW-VL08MT-5TX-3SC Activation Device topology. Switch IE-SW-VL08MT-6TX-2ST Status W It is organized in hierarchical sub-Hannover Fair, Hall 11, Booth 60 Status-VF structures (Locations /Groups) Panel Group 1 Actions Panel 1779 (IE Application) representing the real field Disconne Managed Switch applications. Modbus TCP/RTU Gateway Document The visibility and accessibility of OE Camera configured objects (Locations, Serial/Ethernet Converter Comment No commer Groups, Routers and user-defined WLAN AccessPoint/Client/Bridge Panel 1846 (Remote Maintenance) + Ethernet devices) can be Panel Group 2 individually configured for Service Panel 1847 (Signal Wiring) users by user groups. ÷. Tripod

1.5 Link to buyable u-link licenses

- For detailed information about available license types please check the Weidmüller product catalogue.
- > Open www.weidmueller.com
- Select 'Product Catalogue'
- Select 'Active Industrial Ethernet'
- Then select section 'u-link Licenses' in product group overview

Hyperlink to u-link licenses (Weidmüller product catalogue)



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Chapter 2: Starting with u-link

2.1 Registration of a new u-link account

2.1 Registration of a new u-link account

Open u-link Web page (Step 1)

- > Open a browser and enter u-link.weidmueller.com.
- Click button 'Register'.

Starting the registration process (Step 2)

- > Enter your registration data.
- Click button "Next".

Notes:

- This user will be the administrator of the u-link system account. Also this user can be used for remote access service.
- The mail address will be used for logon to the u-link account and must be unique in the global u-link system.
- The mail address must be existent because after registration a verification mail will be sent to the entered address.
- The entered password has to be used for logon to the u-link Portal after successful registration.



2.1 Registration of a new u-link account

Registration process (Step 3)

- Set checkbox that you agree to the "General u-link terms and conditions".
- Enter for security reasons the captcha characters displayed as graphical image.
- Click button "Next".

Registration process (Step 4)

- An information will be displayed that your u-link account successfully has been created but it is not yet activated
- You now will now receive a mail containing a hyperlink to verify and activate your u-link account.
- When clicking button "Next" the u-link Login page will be displayed. Before your first login you need to activate your account via verification mail.





2.1 Registration of a new u-link account

Registration process (Step 5)

- Open your received mail "Registration system account".
- Click on hyperlink "Verifying system account".



- Now your standard browser will be opened displaying the information that your u-link successfully was activated.
- Additionally you will receive a second mail named "Registration Administrator" containing information about your user data (being the u-link administrator of the registered account).





2.1 Registration of a new u-link account

Registration process (Step 7)

- Check your mailbox regarding the mail "Registration Administrator".
- This mail contains some information about your entered registration data and how to logon to the u-link Web portal.
- Additionally it contains the "Activation code" to register / unlock the software "u-link VPN client" using this account for remote access.

Registration process finished!

 Now you can logon to your u-link account via web page u-link.weidmueller.com using your registered mail address and entered password.

0- 10			
on: Funktionsp	iostfach u-link (Remote Access Service)		Gesendet: Mo 13.06.2016 12:
	emulti-engineening.ue		
treff: u-link Remot	e Access Service: Registration Administrator "hartmann@wdm-engineering.de"		
Weidmü	iller 🗲	(waith)	Information mail
			that the account
u-link R	emote Access Service	and the second sec	
a min p n		-	creator is the
			Administrator.
Dear u-link Admins	trator,		
this is an automativ	cally created email, which you have received from the registration service of the Weid	müller u link Remote Access Portal	
and is an automatic	sary oreated email, which you have received norm the registration service of the weld	maior a mix Remote Access Fondi.	
Your administration	on user account 'hartmann@wdm-engineering.de' of the u-link system account 'W	DM Engineering Systems' has been created	
Below user data ha	ave been created for your account:		
Company:	WDM Engineering Systems		
Street:	Braunenbrucher Weg 18	Act	ivation code to
ZIP code:	32758		
Location:	Detmold	reg	ister/unlock the softwar
Country:	Germany	"[]-	ink VPN client" for this
Einst an and	Usian		
First name:	Heinz	USE	er account.
Lasi name:	manmann		
Eunction:		No	to: The activation code
Phone:	+49 5231 14 29 1234		te. The activation code
Mobile:	+49 173 123 123 123	car	n be retrieved – when
			and on to the u-link por
Your login name to	access the u-link Web portal: <u>hartmann@wdm-engineering.de</u>	log	
You now can logor	n to the u-link Web portal using either the URL http://u-link.weidmueller.com or http://w	ww.u-link.weidmueller.com.	h this user account – in
		me me	nu "User Profile / Tab
Use as login crede	ntials your login name and the password which you have entered during the registration	on process of your system account.	ivetien ende"
Download and Re	gistration (Unlock) of the PC-based u-link VPN-Client	Act	
To access remote	Ethemet devices via the u-link Portal you need to install the Weidmüller u-link VPN div	ant on your PC. This software allows an encou	nted and secured access to the u-
ink VPN-Server.	Enternet devices via the drank i oftar you need to instan the weidthuller drank VEW Ch	short your to. This software anows all encly	prod and becared access to the a-
Vau aan daumi	the poffuere via helevuliek:		
http://www.weidmu	eller.com/int/products/electronics-and-automation/maintenance-and-cloud-service		
Alternatively you c	an download the u-link VPN client - after logon to the Web portal – in mend Home > N	lews & Downloads.	
To use the u-link V	PN client it has to be unlocked and assigned to your uslink user account. But the sof	ware and click button 'Unlock' to start the on	e-time registration process. During
this procedure you	will be requested to enter below activation code. After successful registration you ca	in initiate a VPN connection to your u-link acc	ount (Click button 'Connect').
Please consider th	at eventually you have to configure your Proxy parameters (Betton 'Configuration') if	your Internet access is passing a company P	roxy server requiring an user
autnentication.	K		
	Activation code for a link VDN client: N2A7XCV67WE I		
Tour Registration	Activation code for u-link VFN chent, NZA/TCV02WE5		



Chapter 3: Overview features and functions of u-link Web portal

- 3.1 u-link Login page
- 3.2 Menu News & Downloads
- 3.3 Menu User Profile
- 3.4 Menu Service Desk
- 3.5 Menu User Management
- 3.6 Menu Device Management
- 3.7 Menu Status

3.1 u-link Login page

- For logon to the u-link Web portal any standard browser is supported.
- Open a browser and enter u-link.weidmueller.com
- Login with user name (Mail address) and password of the account creator (is automatically the Administrator).



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3.2 Menu 'News & Downloads' (Initial state after registration)

- After successful login the menu "News & Downloads" automatically is opened (Home page).
- This page is separated into the 3 sections:
 - "Profile data" → Contains information about the data of the logged-on user.
 - "News from administrator" → Here any text information can be provided by the local administrator of this account to all other users of this account (Button "Add news").
 - "News and Downloads from global u-link administrator" → Here the Weidmüller u-link administration team is providing data (any information, downloads, documents) to all u-link users of all u-link accounts.

Please check this section periodically regarding new information, software updates and documentation.



Each logged-on u-link user can change his own -

editable - profile data and set a new password via

3.3 Menu 'User Profile' (Initial state after registration)

- Tab 'User data'
 - Show / Edit the data of logged-on user
 - Change Password
 - Select default language when logged on
 - Select default Home page when logged on

<u>Note:</u> Group membership and User permissions cannot be changed in the Entry-Version. The account creator automatically is member of group 'Administrators', additionally created users automatically becomes member of group 'Service'.

- Tab 'Status Information'
 - Shows several date and time values for information
- Tab 'Activation Code'
 - <u>Activation code:</u> Shows the key which this user has to use to register/unlock the software "u-link VPN Client".
 - <u>States:</u> "*Not used*" as long as the u-link VPN Client never has initiated a VPN connection to u-link.

"In Use" after first establishing a VPN connection to u-link.

• <u>Release for additional activation:</u> If state is 'In Use' and if you want to release a <u>second</u> PC as u-link VPN Client using this activation code you first must enable the checkbox.

Note 1: Checkbox first can be set if state is 'In Use'!

Note 2: If you release several Service PCs with the same activation code (all are clones from the perspective of the VPN server) be aware that you do not start the VPN connection on these PCs at the same time (A new connection is interrupting the previous one).

	User Frome	menu User Profile	•		
News & Downloads	User Data	Status Information		Activation Code	
Service	User data		Profile		
Administration	First Name	Heinz	Group member t	from	
	Last Name	Hartmann	Administrator	ren	
Mater The Levie	Department				
Note: The login	Position				
name is the	Telephone	+49 5231 14 29 1234			
unique identifier	Cell/Mobile	+49 173 123 123 123	User permission membership)	(Automatically assigned t	y group
of this account	. Email Address		User manager	nent	A
and cannot be	(Login Name)	hartmann@wdm-engineering.de	Device manag	jement	4
			Comment mar	nagement	d.
changed as long	Password		Document ma	nagement	a
as this account	Nue Browned (News&Downig	bads	
exists.	New Password		Language	English	•
	Confirm Password		Home page	News & Downloads	-
	/				
	User Data	Status Information		Activation Code	
	User Data Status Information	Status Information		Activation Code	
If you change	User Data Status Information Created Date	Status Information n 6/13/2016 12:03:56 PM		Activation Code	
If you change	User Data Status Information Created Date Last Login Date	Status Information n e 6/13/2016 12:03:56 PM e 6/14/2016 12:59:59 PM		Activation Code	
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If you change anything do not forget to click	User Data Status Information Created Date Last Login Date Last Activity Date Last Activity Date	Status Information n e 6/13/2016 12:03:56 PM e 6/14/2016 1:59:59 PM e 6/14/2016 1:59:59 PM e -		Activation Code	
If you change anything do not forget to click button "Update".	User Data Status Information Created Date Last Login Date Last Activity Date Last Lock-out Date Last Password Change	Status Information n e 6/13/2016 12:03:56 PM e 6/14/2016 1:59:59 PM e 6/14/2016 1:59:59 PM e 6/14/2016 1:59:59 PM e -		Activation Code	
If you change anything do not forget to click button "Update".	User Data Status Information Created Date Last Login Date Last Activity Date Last Activity Date Last Lock-out Date Last Password Change Password Expired	Status Information n 6/13/2016 12:03:56 PM 6/14/2016 1:59:59 PM 6/14/2016		Activation Code	
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If you change anything do not forget to click button "Update".	User Data Status Information Created Date Last Login Date Last Activity Date Last Activity Date Last Activity Date Last Password Change Password Expires User Data User Data Activation ID Activation Code T	Status Information n e 6/13/2016 12:03:56 PM e 6/14/2016 1:59:59 PM e 6/14/2016 1:59:59 PM e - x Never Status Information		Activation Code	
If you change anything do not forget to click button "Update".	User Data Status Information Created Data Last Login Data Last Activity Date Last Activity Date Last Password Change Password Expired User Data Activation ID Activation Code I State I	Status Information n e 6/13/2016 12:03:56 PM e 6/14/2016 1:59:59 PM e 6/14/2016 1:59:59 PM e - e - s Never Status Information N2A7YCV6ZWEJ Not used		Activation Code	

3.4 Menu 'Service Desk' (Initial state after registration)

- This menu will be used for access of remote devices (connecting to remote Router / Network devices)
- The screenshot is displaying the initial status after registering a new u-link system account:

Status:

- No devices configured.
- No active VPN connection of this Service PC to the u-link Portal (The software 'u-link VPN client' still has to be installed and assigned/registered to this administrator account if it will be used for remote access).



3.5 Menu 'User Management' (Initial state after registration)

- This menu will be used for creating and configuring the accounts of Service users.
- The screenshot is displaying the initial status after registering a new u-link system account. At this time only the account creator (Administrator) of this u-link account is existent.
- All users are organized into the 2 groups 'Administrators' and 'Service'. In the Entry-Version the account creator automatically is the Administrator belonging to group 'Administrators'.
- Each new created user will become a member of group 'Service'.
- The Administrator is allowed to fully maintain the account.
- A Service user may maintain the device topology (creating Routers and user-defined Ethernet devices) via Menu 'Device Management' but may not maintain users (Menu 'User Management' is hidden).



3.6 Menu 'Device Management' (Initial state after registration)

- This menu will be used to configure device objects (Router, Ethernet-based devices connected to the Router) representing the physical remote devices.
- The screenshot is displaying the initial status after registering a new u-link system account.
 - → No devices configured (Container 'Device Topology' is empty).
- After setup the configured device topology will be displayed in menu 'Service Desk' to initiate a remote access to Ethernet devices via defined Router objects.

eidmüller 🗲				u-link	Remote Acces	ss Serv
rigation: Administration > De	vice Management	Active license: Entry Ve	rsion (j) Lan	iguage: English 🔻	Logged in as: Heinz Hartma	nn Log
ome iews & Downloads	Device Manage	ment				
Iser Profile	Device Topology			Device configuration	Access rights (groups) New	
ervice	····· 🛃 WDM Engineering	Systems		Properties	Ť	
ervice Desk	1			Actions		
dministration				Documents		
oser management				Comments		
itatus						
				Creating new	v devices	
Device Topology Initially the device control Engineering System	ontainer (here WD is) is empty.	М		Router object for remote ac clicking butto	s and Ethernet-based cess have to be confi n "New".	d devices igured by
The name of the de automatically is set which you have ente registration process	vice container to the company na ered during the of this u-link syste	me m				
account						

3.7 Menu 'Status' (Initial state after registration)

- This menu is displaying status and license information of this system account.
- When registering a new u-link system account the version always will be the 'Entry Version'. An upgrade to a chargeable 'Standard Version' can be done via button 'Upgrade to Standard-Level'.
- For logging and reporting purposes following information will be provided:
- Current connections (Service user to Remote Router)
- Monthly data volume (VPN traffic) of a Service user
- Connection history (Service user to Remote Router)
- The VPN traffic and the connection history additionally can be exported to a csv-based text file.

→ C 🔒 https://u-link		rtal/up/Admini	stration/Statu	s/tabid/1022/	/language/	en-US/Default.a	spx#	© ☆ =
eidmüller 🏵				ι	u-link	Remote	Access S	Service
wigation: Administration > S	Status	Active license: Er	itry Version (j)	Language: Eng	glish 🔻	Logged in as: Heir	nz Hartmann	Logout
Home	Status / Statistics							
News & Downloads								
User Profile	Version		Entry-Level	Upg	grade to Stand	ard-Level		
Service	Validity period		Unlimited		Thic	hutton is only	viciblo who	n loggod
Service Desk			Unlimited				visible write	nioggeu
Administration	Max. number of simultaneous (PC ↔ u-link ↔ Router/Rem	s VPN connections lote network)	2 (0 used)		as A	uministrator.	l'anna an	
User Management					vvne	n entering the	license co	be of a
Device Management					Star	idard Version	the extend	ed featur
Status	Currently connected u-link V	PN clients:			will b	e provided im	mediately.	
	Name Type	Connected since	9	Connected to	Router			
	No clients connected.							
	VPN Traffic 6/1/2016-6/30	//2016 ▼		E	xport Summar	y Export Details		
	Name	S	ent	Re	ceived	Total		
	No data recorded.		MD		MD	MR		
			WD		WID	MD		
	Connetion Log 6/1/2016-	5/30/2016 🔻				Export		
	Router	User	St	tart	End			
	No data recorded.							

Chapter 4: Setup of a remote access scenario (Example)

- 4.1 Illustration of sample application
- 4.2 Creating a new user account (u-link Web portal)
- 4.3 Administration of a user account (u-link Web portal)
- 4.4 Setup of the Device configuration (u-link Web portal)
- 4.5 Preparing of the Service PC
- 4.6 Configuration of the Router



4. 1 Illustration of sample application (Setup described on next slides)

Windows Service PC

Having any kind of Internet access, eg. via company network or via DSL Router or via mobile connection.



u-link System account



4.2 Creating a new user account

4.2 Creating a new user account (u-link Web portal)

Creating a new Service user (Step 1) Note:

After registration of a new u-link system account only the administrator account exists. For doing a remote access the administration account also can be used, there is no need to create an additional service user. Next slides describe how to create and maintain a service user. For the later described example of a remote access session the administrator account is used, not the service user which we will create on the next slides.

- Goto menu 'User Management'.
- Click button 'Add' in section 'Users'.
 - A new window will be displayed to enter the user data.
- > Enter the describing user data.
- Enter the users mail address.
 - It will be used for Login to the u-link Web portal.
- Click button 'Insert'.
 - Now the user will be created.
 - The activation code for registering the u-link VPN client of this user automatically will be generated.



4.2 Creating a new user account (u-link Web portal)

Creating a new Service user (Step 2)

- As next step the new user will be informed by mail that the administrator has created a u-link user account.
- After clicking button 'Insert' this window will be displayed to send the 'User registration mail' to the mail address of field 'Destination address'.
- Click button 'Send email'. \succ
 - The recipient will receive a mail of type ,Registration User' from sender address ulink-noreply@weidmueller.com.

user (Step 2)	Add new user -> Info	mail to user		Window displayed		
ser will be informed by	First Name	Michael		'Insert'		
tor has created a u-link	LastName	Internation				
	Last Name	Jonnson				
sert' this window will be	Department	Service Department	t			
Jser registration mail' to	Position	Technical support		Now the unique ac	tivation code	
d 'Destination address'.	Telephone	+49 5231 123456		to be used for regis	stering the	
	Cell/Mobile	+49 173 123456		'u-link VPN client' d	of this	
il'.	Email Address (Login Name)	michael.johnson@v	vdm-engineer	service user is crea	ated.	
ceive a mail of type	(203					
rom sender address u-	Activation ID	UV84Z6XFJTZ2				
Imueller.com	Destination	michael.iohnson@v	vdm-engineer			
	address Sender address	u-link-norenly@wei	dmueller.com			
		u inicitorepiy@wei			Window di	isplaved
	Send email Informa	ation			after clicki	ng button
			Add new use	er -> Info mail to us	er 'Informatic	on'
			Information	about u-link accessib	ility of this nev	wuser
Note:	mail is contra the mail		The user acc	count has been created	I. Now you hav	ve to send an
address which is used for user	Inali is sent to the mail Iogin For this reason b	oth	email to the	user containing the en	ered data and	a Hyperlink
Mail address (Login name) and	Destination address ar	e the				Web portai.
same.			otherwise a	assword setting via the login into the u-link We	b portal is not	possible.
			Note:			
If the user registration mail shal	Il be sent to a different r	nail	If you - as ad	Iministrator - would like	to activate the	users u-link
address then it is possible to ch	lange the destination		the content of	of parameter "Destinati	on address" to	your mail
auur53.			address. The user.	en you will receive the	mail instead of	the created

4.2 Creating a new user account (u-link Web portal)

Creating a new Service user (Step 3 – To-Do by new user)

- Screenshot shows the mail (Type 'User Registration') which the new user has received from the u-link administrator.
- At his time the user account already is active but before login to the u-link Web portal the new user has to set an initial password.
- > Open the mail.
- > Click hyperlink 'Generate password'.
 - Now an u-link Web page will be opened to enter the initial password of this user.

)
Wachricht Entwicklettools Von: Funktionspostfach u-link (Remote Access Service) An: michael.johnson@wdm-engineering.del Certer U-link I Remote Access Service) Main U-link I Remote Access Service Dear u-link I Remote Access Service Image: Certer Dear u-link User, this is an automatically created email, which you have received from the registration service of the Weidmüller u-link Remote Access Portal. The Administrator of your u-link system account WDM Engineering Systems' has created a new user account with the login name 'michael.johnson@wdm-engineering de'	
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this is an automatically created email, which you have received from the registration service of the Weidmüller u-link Remote Access Portal.	
The Administrator of your u-link system account 'WDM Engineering Systems' has created a new user account with the login name 'michael.johnson@wdm.engineering.de'.	
Below user data have been created for your account: Company WDM Engineering Systems	
Street: Braunehrucher Wei 18	
ZIP code: 32758	
Location: Detmold	
Country: Germany	
First name: Michael	
Last name: Johnson	
Department: Service Department Human Line and the post on initial passaugerd	
Position: Technical support Typerillik to Set an Initial password	
Phone: +49 5231 123456	
Your login name to access the u-link Web portal: michael.johnson@wdm-engineering.de The U-lINK Web portal.	
Before logon to the u-link Portal using your user name you initially have to set an password.	
To set your password please use this link: Generate password	
After supervised estimation you are been to the wink Web model using either the UDL http://wink.wsidewaller.com.ar.bite//www.link.wsidewaller.com.	ain at any
After successful password setting you can log on to the u-link web portal using either the URC <u>intp://u-link.weidinuelier.com</u> or <u>intp://www.u-link.weidinuelier.com</u> . You can change your password after log time in menu Home > User profile > Tab User data.	gin at any
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To access remote Ethernet devices via the u-link Portal you need to install the Weidmüller u-link VPN client on your PC. This software allows an encrypted and secured access to the u-link VPN-Server.	
To access remote Ethernet devices via the u-link Portal you need to install the Weidmüller u-link VPN client on your PC. This software allows an encrypted and secured access to the u-link VPN-Server. You can download the software via below link:	
To access remote Ethemet devices via the u-link Portal you need to install the Weidmüller u-link VPN client on your PC. This software allows an encrypted and secured access to the u-link VPN-Server. You can download the software via below link: <u>http://www.weidmueller.com/int/products/etectronics-and-automation/maintenance-and-cloud-service</u> Alternatively you can download the u-link VPN client - after loogn to the Veb portal - in menu Home > News & Downloads.	
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To access remote Ethernet devices via the u-link Portal you need to install the Weidmüller u-link VPN client on your PC. This software allows an encrypted and secured access to the u-link VPN-Server. You can download the software via below link: http://www.weidmueller.com/int/products/electronics-and-automation/maintenance-and-cloud-service Altematively you can download the u-link VPN client - after logon to the Veb portal – in menu Home > News & Downloads. To use the u-link VPN client it has to be unlocked and assigned to your u-link user account. Run the software and click button 'Unlock' to start the one-time registration process. During this procedure you requested to enter below activation code. After successful registration you can initiate a VPN connection to your u-link account (Click button 'Connect'). Please consider that eventually you have to confir	u will be gure your
To access remote Ethemet devices via the u-link Portal you need to install the Weidmüller u-link VPN client on your PC. This software allows an encrypted and secured access to the u-link VPN-Server. You can download the software via below link: <u>http://www.weidmueller.com/int/products/electronics-and-automation/maintenance-and-cloud-service</u> Alternatively you can download the u-link VPN client - after logon to the Web portal – in menu Home > News & Downloads. To use the u-link VPN client it has to be unlocked and assigned to your u-link user account. Run the software and click button 'Unlock' to start the one-time registration process. During this procedure you requested to enter below activation code. After successful registration you can initiate a VPN connection to your u-link account (Click button 'Connect'). Please consider that eventually you have to config Proxy parameters (Button 'Configuration') if your Internet access is passing a company Proxy server requiring an user authentication.	u will be gure your

4.2 Creating a new user account (u-link Web portal)

Creating a new Service user (Step 4 – To-Do by new user)

- > Enter the password twice.
- Click button 'Create'.
 - After successful creation the u-link Login page is displayed.
- Now the user can login to the u-link Web portal using his login name (mail address) and the entered password.

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Datei Bearbeiten Ansicht	Eavoriten Extras <u>(</u>		
	-link Live System		
Weidmüller 3	Ε	u-link Remote A	ccess Service 🗅
Navigation: Password Cha		Language: (English 🔻 Login
I-link Web page to	Create Password		
enter the password	To set a password please enter th identical. By selecting "Create", th	he selected password twice. Both entered passwords mu ne password is accepted.	ust be
	Password *		
	Confirm password *		
	Cancel		Create
🗲 🛞 🕌 https://u-link.weidmuell	Cancel	د ۹۵ خ 🚔 🖒 😹 u-link > u-link login 🛛 🗙	Create
Earlie Bearbeten Ansicht Evorite	Cancel er.com/webportal/up/ulinklogin/tabid/3131/tanguag fgtras_2	< 오 구 🏛 C 😹 u-link > u-link login 🛛 ×	Create
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Control Contro Control Control Control Control Control Control Control Control C	er.com/webportal/up/ulinklogin/tabid/3131/kangue a Egtras 2 e System yed ford.	<u>د که م</u> های است. u-link Rem Login User Name: Password: Cogin Remember Login	Create
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R-link Login page displa after creating the passw	cancel	د ۹ ← ۵ d H u-link > u-link login × u-link Rem Login User Name: Password: Cogin Remember Login Register Forgot Password ?	Create
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► Home

Service

Status

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4.2 Creating a new user account (u-link Web portal)

Creating a new Service user (Step 5)

- The new user now is displayed in section 'Users' and automatically assigned to group 'Service'.
- The permissions of this user are based on the permissions of group 'Service' having following rights:
 - User Management is prohibited (only allowed for Administrator account).
 - Device Management is allowed (Maintain Router, user-defined end devices).
 - Access to Menu 'Status' is allowed.
 - Documents and Comments can be stored to defined device objects (Menu Device Management).
 - Creation of information messages in Menu 'News & Downloads' is prohibited.
- The permissions cannot be changed in the Entry-Version.

Weidmüller 🔀 u-link | Remote Access Service Logged in as: Heinz Hartmann Navigation: Administration > User Management User Management Assignment Users to Groups Users Administration User Name/Email 🖃 🏰 WDM Engineering Systems Туре First Name Last Name Department Position Actions User Management Address Administrators Device Management hartmann@wdm-() 🕅 🙆 Heinz Hartmann engineering.de (Group for administrators) michael.johnson@wdm Michael i) 🛛 @ 🖞 Johnson Service Department Technical support 🔒 Heinz Hartmann engineering.de (hartmann@wdm-engineering.de) Service New user being automatically (Group for service technicians) member of group 'Service' Michael Johnson (michael.johnson@wdm-engineering.c Groups Туре Name Description Permission Management Actions Users Devices Documents News & Status Comments Downloads Group for Administrators (i) 4 1 1 1 1 administrators Group for service Service technician User Management Assignment Users to Groups User Name/Email First Name Last Name Туре Department Position Actions 🖃 🏜 WDM Engineering Systems Address Ascending Administrators J∃ Sort Descending 1 Heinz Hartmann engineering.de (Group for administrators d Clear Sorting michael.ioh Michael Johnson Service Department Technical 4 🔒 Heinz Hartmann III Best Fit (hartmann@wdm-engineering.de 🕑 Туре Columns User Name/Email Address Information about displayable user parameters First Name Do a right mouse click on the grid header to open Last Name Department a sub menu for enabling/disabling the visibility of Position Telephone user parameters. Cell/Mobile Actions Activation code News & Users Devices Authorised Downloads Group for



4.3 Administration of a user account

4.3 Administration of a user account (u-link Web portal)

Provided actions to maintain a service user

- Following user-related actions are provided:
 - View user data
 - Edit user data
 - Send an information mail to user containing the user data
 - Delete the user account

Note:

The administration of user accounts only can be done by the Administrator. The menu item 'User Management' is not visible for service users.

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Navigation: Administratio	n > User Management			Active license	: Entry Versio	on (j) Langu	age: Englisł	n ▼ Lo	gged in as: Hei	nz Hartmann	Logou
 Home Service Administration User Management Device Management Status 	User Management Assignment Users to Groups WDM Engineering Systems Administrators (Group for administrators) Heinz Hartmann (hartmann@wdm-engineering.de) Service	Users Type *	User Name/Email Address hartmann@wdm- engineering.de michael.johnson@wdr engineering.de	First Name Heinz ^m Michael	La Ha Joi	st Name rtmann Inson	Depart Service	ment Department	Position Technical sup	() pport	Add Actions
	(Group for service technicians)										
		Group	Name D	escription			Permission	Management			Actions
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4.3 Administration of a user account (u-link Web portal)

Action 'View user data'

- Click button 'View' to open a new window showing the user data on tabs
 - User Data
 - Status Information
 - Activation Code
- In viewing mode no data can be changed.

ser Data		Status Information		Activation Code	
User data			Profile		
First Name	Michael		Group member f	from	
Last Name	Johnson		Service		
Department	Service Depa	artment			
Position	Technical sur	port			
Telephone	+49 5231 12	3456			
Cell/Mobile	+49 173 123	456	User permission	(Automatically assigned	by group
-			User manager	ment	
Email Address (Login Name)	michael.john	son@wdm-enginee	Device manag	gement	4
			Status		4
			Comment mar	nagement	4
			Document ma	nagement	4
			News&Downlo	oads	
			Language	English	
			Home page	News & Downloads	
			Authorised	Yes	
			Administrator	No	
			Language Home page Authorised Administrator	News & Downloads Yes No	

Users						Add
Туре	User Name/Email Address	First Name	Last Name	Department	Position	Actions
•	hartmann@wdm- engineering.de	Heinz	Hartmann			0 🛛 🔿
•	michael.johnson@wdm engineering.de	Michael	Johnson	Service Department	Technical support	0 🛛 🤷 📋
			I	Button 'View Use	er Data'	

User Data	Status Information		Activation Code				
Status Information Created Date	7/6/2016 11:43:52 AM						
Last Login Date Last Activity Date	-	t Viev	v user data (Micha	el Jo	hnson)		
Last Lock-out Date	-	Use	er Data		Status Informa	tion	Activation Code
Last Password Change Password Expires	- Never	- K	Activation ID Activation Code State	UV4 Not	After first VPI service user the status is o	N conne to the u change	ection of this -link VPN serve d to 'In Use'.
Close		ha 					

4.3 Administration of a user account (u-link Web portal)



4.3 Administration of a user account (u-link Web portal)

Action 'Send information mail to user'

Click button '@' to open a new window for sending an information mail (containing the user data) to the users mail address.







4.3 Administration of a user account (u-link Web portal)

Action 'Delete user'

- > Click button 'Delete' to delete the user.
 - A window will appear asking you if you are sure to delete the user. After confirmation the user will be deleted.
 - The list user item in the section 'Users' will be removed.

Users						Add
Туре	User Name/Email Address	First Name	Last Name	Department	Position	Actions
•	hartmann@wdm- engineering.de	Heinz	Hartmann			i 🛛 @
•	michael.johnson@wdm engineering.de	Michael	Johnson	Service Department	Technical support	0 🛛 🔿
						7

Button 'Delete user'


4.4 Setup of the Device configuration

4.4 Setup of the Device configuration (u-link Web portal)

Create a Router object (Step 1)

- Goto menu "Device Management".
- Click Tab "New" to configure the first Router object (access point to devices at remote network).
- Drag from "Device selection" the Router/Firewall object and drop it on the container object in 'Device Topology'.
- An information window will be displayed showing that this action was accepted. By creating a Router object an unique activation code will be created, which later has to be used to assign a physical Router to this defined object.
- Now the new Router object is defined as first device in the device topology container.
- Next the properties of this Router object have to be configured.



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Navigation: Administration > Device Manag		Active license: Entry Version (i)	Language: English 🔻	Logged in as: Heinz Hartmann	Logout
 ► Home ► Service ▼ Administration User Management □ Device Management □ Status 	Create new Router/Firewall ob A new Router/Firewall object with ac to assign a physical Router to this of configuring the Router (Menu u-link of The activation code of this object is s Close	ject tivation code 'KPBUT7ANV'6TM' has bu bject you need to enter and register this of Router Webinterface). tored in section Properties of tab Devic	een created. s activation code when e configuration.	rights (groups) New py Drag-and-Drop)	

Weidmüller 🗲 u-link | Remote Access Service Language: English 🛛 🔻 Logged in as: Heinz Hartmann Logout ► Home **Device Management** Service Administration Device Topology Device configuration Access rights (groups) User Management 🖃 🚣 WDM Engineering Systems Device selection (Add to topology by Drag-and-Drop) Device Management Router/Firewall Router/Firewall Status User defined end device

4.4 Setup of the Device configuration (u-link Web portal)

Configuration of properties of new Router object (Step 2)

Highlight the Router/Firewall object and click Tab "Device configuration" to display object specific item parameters.

Section "**Properties**" All items with an "Edit Icon" (except parameter Activation code) can be edited to store individual data to this object. These parameters (text-based fields) are used only for information. They have no relevance regarding the remote access functionality.

Section "Actions"

By default the 2 actions

Connect VPN Router \leftrightarrow u-link and Connect VPN PC \leftrightarrow u-link \leftrightarrow Router are predefined.

First action can be used to start a VPN connection on the Router to the u-link VPN Server remotely from the u-link Portal (via WWH function).

Second action will be used to initiate a VPN pass-through connection from a Service PC via u-link VPN Server to the Router (to access remote devices). Via button "Add" customized actions (currently only http/https based calls) can be defined and started via mouse click).

Note: Actions are only active in menu "Service Desk"



Note:

For preparing a remote access session via a Router (which will be assigned to this Router object) you only need the activation code. Copy and save this activation code which later is necessary when preparing the physical Router for u-link access.

For a remote access session it is not necessary to edit anything. But we recommend to edit the text-based fields in section "Properties" to better identify the defined object.

Section "Documents"

Storing/Retrieving documents (any file type) assigned to this object. Can be done by all u-link account users.

Section "**Comments**" Creating any comments (information) to this object. Useable by all u-link account users.

Logout

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4.4 Setup of the Device configuration (u-link Web portal)



4.4 Setup of the Device configuration (u-link Web portal)

Configuration of a 'User defined end device' connected to Router LAN port (Step 3)

- The object type "User defined end device" can be used to define any device type being accessible by an Ethernet communication (TCP/UDP).
- This object type will be used to provide a mapping of remote accessible devices behind the Router. It is not necessary to create 'User defined end devices' for remote access because all IP addresses at Router LAN port are accessible when having a pass-through VPN connection to the Router.

Select Tab 'New'

- Drag from 'Device selection' the object 'User defined end device' and drop to the container object 'Access Router Machine 1'.
- Click Tab 'Device configuration' and configure the object specific properties as you want (Screenshot shows 2 already configured 'User-defined end devices').

These parameters (text-based fields) are used only for information. They have no relevance regarding the remote access functionality.

 Same as for a Router object the features 'Actions', 'Storing documents and comments' are provided for this object type.

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Navigation: Administration >	> Device Management	Active license: Entry Version ()	Language: English 🔻	Logged in as: Heinz Hartmann	Logout	
► Home ► Service	Device Management					
 Administration User Management 	Device Topology		Device configuration Device selection (Add to to	Access rights (groups) New pology by Drag-and-Drop)		
Device Management Status	Access Router Machine 1	Drag and drop on Router object	Router/Firewall	evice		
Screenshot after creat "User defined end dev	ting an <i>r</i> ice"					

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User Management	🖃 🚣 WDM Engineering Systems			Properties				
Device Management	Access Router Machine 1			Name		Profinet PLC		
Status	Profinet PLC			lcon		9		
	u-remote coupler PN			Device Type		Siemens PLC 315		
				Identification				
0		C		Location				
Screensnot	shows 2 configured User de	etined end		Serial Number		402 460 4 54		
devices' cor	nnected to LAN port of the Re	outer. One is	l	19		192.168.1.54		
representing	a a Profinet PLC the other o	ne is		Actions				Add
representing	g an u remete IO device			Desurrents				Add
representing	g an u-remote to device.			Documents				Add
				Comments				Add
Note: This	configuration we will use f	or setup of the		No comments to display				/ Naria
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remote acc	235 SUEIIdiiu.							

Preparing of the device configuration now is finished !

In the next steps both the Service PC (using this administrator account) and the physical Router (which later is located in the remote network) have to be configured.



4.5 Preparing of the Service PC

4.5 Preparing the Service PC

Download and installation of Windows software 'u-link VPN Client' (Step 1)

- Logon to the u-link Web portal using your user name and password
- > Goto menu "News & Downloads"
- Download the provided software from section "News&Download from global u-link administration"

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Navigation: Home > News & Do	wnloads	Active license: Entry Version (i)	Language: English	•	Logged in as: Heinz Hartmanr	
▼ Home	News & Downloads					
News & Downloads	Your profile				Show/Change	
Service	Company:	WDM Engineering Systems				
Administration	Eamliv Name	Hartmann				
Administration	Name:	Heinz				
	Logged in as:	hartmann@wdm-engineering de				
	Last Login Date:	6/16/2016 10:21:30 AM				
	News from your administrator				Add news	
	News and Downloads from the u-lin	k global administration team (Weidmüller)			
	Attention: Firmware-Update V 3	3.0.2 Build 72728 for Router availab	le! - Download via be	low link	с	
Г	Downloads: 1. u-link Quick Installation Guide	(V 1.0): Download		In th prov dow	is section we ide updates of all nloadable files.	
L	Changes to previous version \ Changes to previous version \ * Providing Hyperlinks for direc * Providing additional help info account (Registration process	Accessing the u-link login page and mation when assigning the u-link VP).	to send a mail to the υ N client software to a ι	u-link Su u-link us	pport. er	
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shot after successful insta	allation	-	Nev	v u-lir	k desktop icon	

Unzip the download file and install the software (Step 2)

 For installation you need admin rights.

4.5 Preparing the Service PC

Start software "u-link VPN Client" on the Service PC (Step 3)

- The program window will be opened and the u-link icon will be displayed in the notification area of the taskbar.
- Initially the software is not assigned to a u-link user account.
- Before starting a VPN connection to the u-link VPN server the software has to be unlocked (registered) using the unique activation code of the u-link user account which shall be used for remote access.

🔛 u-link VPN Client				a ×
Weidmüller 🟵	u-link Access Cod	e: not active Unloc	k Code:	Unlock
u-link VPN Client		u-link	Remote Acce	ss Service
Connection Configuration	Status: Disconnect Duration: Traffic: VPN IP: Connect	ed u S N u	-link VPN client after <u>tatus:</u> lot assigned to u-link nlocked by activation	initial start. user (Not code)
	u-link Portal login: www.u-link.v u-link Mail support: u-link-suppor	veidmueller.com t@weidmueller.com		Version:1.1.391.0



4.5 Preparing the Service PC

Configure Proxy server connection parameters <u>if your</u> <u>Internet access is passing a Proxy server</u> (Step 4)

- Click button "Configuration"
- Enable checkbox "Use proxy server"
- Enter the your Proxy server specific parameters (provided by IT department).
- Click button "Save"

Skip this step if the Service PC is not passing a Proxy server for Internet access.

u-link VPN Client			
Weidmüller 🟵	u-link Access Code: not active	Unlock Code:	Unlock
u-link VPN Client		u-link Remote Acc	ess Service
Connection ^C Do not use proxy server Configuration [©] Use proxy server Proxy Server Proxy Server IP address: IV address: IV address: IV address: IV address: IV address: IV address: Password: Save	Port: Method:	ntim	
u-link Portal login: www.u-link.weid	mueller.com		Version:11391

Note:

If this Service PC is member of a company-based Windows domain (controlled by IT department) then often the Internet access is secured by a Proxy Server. A Windows user (logged-in with his domain account) normally does not to know anything about Proxy configuration because a Browser-based Internet access automatically is allowed when logged-on to the PC using the credentials of the users domain account.

To pass the Proxy Server the proxy parameters of then 'u-link VPN client' have to be set manually because it is not part of the programs controlled by domain policies.

The authentication credentials 'User name' and 'Password' normally are the same as used for logon to the Windows PC.

Keep in mind - when using the domain-based login credentials – that if the password has changed you also have to update the password in section 'Authentication'. Otherwise the Proxy server will block the u-link VPN connection.

4.5 Preparing the Service PC

Unlock (Register) software 'u-link VPN Client' (Step 5)

- This step has to be done to assign the installed 'u-link VPN Client software' to the defined service user in the u-link system account (here we use the Administrator account).
- For the registration process we need the user specific activation code. The activation code can be found either in the received mail 'User Registration' or in menu 'User Profile' on tab 'Activation Code' when logged-on to the u-link Web portal.
- Click button 'Unlock' and follow the instructions of the registration process.
- After clicking button 'Finish' the software is unlocked and assigned to the u-link user account.



4.5 Preparing the Service PC

Possible errors if the unlock (Register) process of "u-link VPN Client" has failed

- <u>No Internet access</u>
 Ensure that your PC is accessible to the Internet.
- <u>Registration process blocked by Proxy Server</u>
 If you are located inside of your company network please check if your company Internet connection uses a Proxy server. If yes, please configure your Proxy parameters (provided by your IT department) via button "Configuration".
- Wrong activation code

Evaluate that you have entered a valid activation code.

Activation code already registered and not released for

additional use (Status "In use")

If you have entered an already registered activation code (for using on a second PC) you first must release the additional use of this activation code.

- > Login to u-link Web portal using your user account.
- > Goto menu User profile / Tab Activation Code.
- Activate checkbox "Release for additional activation".

N2A7YCVXXXXX

Released for additional activation

Click button "Update" (not displayed in screenshot below).

Status Information



Activation Code

Release for

additional activation

 \checkmark

Activation ID

	/an

Note:

If you are logged-in as Administrator you can set the checkbox for each user in menu "User Management". Click on the Edit icon of an user item and select Tab "Activation Code".



This window will appear if the unlock (Register) process has failed!

Note:

If the problem cannot be solved please read later described topic 'Failure management in case of problems to establish a VPN connection or any failure issues'.

4.5 Preparing the Service PC

Initiate a VPN connection to the u-link VPN server for testing (Step 6)

- Condition: The u-link VPN client is unlocked (Status 'activated' and displaying an activation code)
- > Click button 'Connect'.
 - The VPN client is starting the connection to the ulink VPN server.
 - When successfully connected the status and some additional information will be displayed in the program window.
 - The u-link icon in the task bar is displaying a connected status.
- Open a browser and logon to the u-link Web portal with user name and password of the user having this activation code.
 - In menu 'Service Desk' the PCs connection to the ulink VPN server will be signalized by a green colored double arrow.
 - Now you are connected to the u-link VPN server but at this time you still do not have any pass-trough connection to a Router/Remote network. This has to be configured in the next steps.
- Click button 'Disconnect'
 - The green colored connection status in menu 'Service Desk' will disappear.

Preparing of the Service PC now is finished ! Next the physical Router (which later is located in the remote network) has to be configured.



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Chapter 4 – Setup of a remote access scenario (Configuration Service PC)

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4.5 Preparing the Service PC

Failure management in case of problems to establish a VPN connection or any failure issues

- To evaluate the reason of a problem regarding the 'u-link VPN client' the tool 'u-link Support Wizard' can be used to gather detailed logging information about the failed process which is saved in a zip-file. Please send this file to the u-link Support department to analyze the problem.
- Start the "u-link Support Wizard"
 - Run the steps based on the displayed instructions.
 - Save the zip-file containing the gathered logging data to a directory.
- Send the zip-file to mail address
 - u-link-support@weidmueller.com.
 - The u-link support department then will analyze the issue and contact you to solve the problem.





4.6 Configuration of the Router

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4.6 Configuration of the Router

Download of latest Router firmware (Step 1)

- Only the Router models IE-SR-2GT-LAN and IE-SR-2GT-UMTS/3G (which support VPN functions) can be used for u-link.
- If you would like to use an already running Router with u-link then you need a firmware version 3.0.2 or higher.
- Logon to the u-link Web portal using your user name and password.
- > Goto menu 'News & Downloads'.
- Download the provided firmware from \succ third section 'News and Downloads from global u-link administration'.

Unzip the downloaded firmware (Step 2)

The ZIP file is containing the binary file (firmware) and a pdf-file (Change log).

Weidmüller 🏵	u-li	nk Remote	Access	Service			
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User Profile	Your profile			Show/Change			
Service	Company:	WDM Engineering Systems					
Administration	Famliy Name:	Hartmann					
	Name:	Heinz					
	Logged in as:	hartmann@wdm-engineering.de					
	Last Login Date:	6/16/2016 10:21:30 AM					
	News from your administrator			Add news			
	News and Downloads from the u-link g	global administration team (Weidmüller))		-		
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	Downloads:			In this section w	/e		
	1. u-link Quick Installation Guide (√ 1.0): Download		provide updates	s of all		
				downloadable fi	les.		
	2. u-link VPN-Client für Windows P	PCs (V1.1.391):Download					
	Changes to previous version V1	.1.388:					
	* Providing Hyperlinks for direct	accessing the u-link login page and	to send a mail to the u	-link Support.			
	* Providing additional help inform	N client software to a u	-link user				
	account (Registration process).						
Γ	3. Firmware Router V3.0.2 Build 72						
-	Changes to previous version 3.0).1 Build 72391:					
	* Added support for u-link Intern	et connection via Proxy Server.					
	* Improved diagnostic managem	nent (Status messages) for u-link reg	jistration process.				
	Update recommended! An exist	ing configuration can be still used (R	Reset to factory default	settings not			
	required).						
	Support:						

4.6 Configuration of the Router

Connecting to the Router and open the Web interface (Step 3)

- We assume that the Routers configuration is set to factory default values (LAN IP: 192.168.1.110, WAN IP: 192.168.2.110).
- Connect the PC to the Router LAN or WAN port (Here we use the LAN port).
- Configure the PCs Ethernet interface to the same IP network range as the Router (eg. 192.168.1.99).
- Open a browser and enter IP address 192.168.1.110 to open the Router Web interface.
- > Enter user name admin and password Detmold.
 - The home page (System state) will be displayed.

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May 25 17:11:54 IE-SR-2GT-UMTS-AX00730637 system: IE-SR-2GT-UMTS 3.0.1 SVN-R16965.B-72391, system readyl May 25 17:11:48 IE-SR-2GT-UMTS-AX00730637 dhcp_server: Starting dnsmasq May 25 17:11:39 IE-SR-2GT-UMTS-AX00730637 system: running /etc/init.dl/S41routing May 25 17:11:30 IE-SR-2GT-UMTS-AX00730637 system: successfully reset SIM card config to firmware version: 3.0.1 defaults Quicklinks: SecureNow! Reload	May 25 17:11:54 IE-SR-2GT-UMTS-AX00730637 system: IE-SR-2GT-UMTS 3.0.1 SVN-R15965.B-72391, system ready! May 25 17:11:48 IE-SR-2GT-UMTS-AX00730637 dystem: running /etc/init.dl/S41routing May 25 17:11:39 IE-SR-2GT-UMTS-AX00730637 system: successfully reset SIM card config to firmware version: 3.0.1 defaults Quicklinks: SecureNow! http://192.163.1.110/priv/php/d=/MHSTATUS 1, 100/priv/php/d=/MHSTATUS			Latest five messages							_
May 25 17:11:49 IE-SR-2GT-UMTS-AX00730637 dhcg_server: Starting dismasq May 25 17:11:39 IE-SR-2GT-UMTS-AX00730637 system: running /etc/init.d/S41routing May 25 17:11:30 IE-SR-2GT-UMTS-AX00730637 system: successfully reset SIM card config to firmware version: 3.0.1 defaults Quicklinks: SecureNow! Reload	May 25 17:11:48 IE-SR-2GT-UMTS-AXX0730637 dtpc_server: Starting damasaq May 25 17:11:39 IE-SR-2GT-UMTS-AXX0730637 dtpc_server: Starting damasaq May 25 17:11:30 IE-SR-2GT-UMTS-AXX0730637 system: successfully reset SIM card config to firmware version: 3.0.1 defaults Quicklinks: SecureNowt http://192.163.1.110/priv/pts/dt=/iMTSTATUS			May 25 17:11:54 IE-SR-2G	T-UMTS-AX00730	637 system: IF-SE	R-2GT-LIM	IS 3.0.1 SVN.	R15965.B-72391 svete	m readvl	
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Quicklinks: SecureNow! Reload	Quicklinks: SecureNow! Reload http://192.168.1.110/priv.php.Rd=iPNSTATUS **.100/priv.php.Rd=iPNSTATUS			May 25 17:11:30 IE-SR-2G	T-UMTS-AX00730	637 system: succe	ssfully res	et SIM card co	onfig to firmware version	: 3.0.1 defaults	
	http://192.168.1.110/priv.php.H=IMPISTATUS 1			Ouicklinks:	SecureNow!	-,	,			Rela	oad
	http://192.168.1.110/priv.php?d=VPMSTATUS			1						10.1	

4.6 Configuration of the Router

Updating the Router firmware to a u-link enabled version (Step 4)

- Note: If you update an individually configured Router with an older firmware version the stored configuration will not be changed as long as if you not enable checkbox "Reset to factory defaults".
- ➢ Goto menu System → Software Update.
- Click button browse and select the firmware file (eg. IE-SR-2GT-LAN_FN_3G_V3.0.2_Build_72728.bin).
- > Click button 'Start Update'.
 - Wait around 2 minutes (until the PWR LED is no longer blinking).
- Open the browser window again using the same IP address.
 - In section 'System data' of menu 'System state' the new current firmware version is displayed.

EE-SR-2GT-UMTS/3G System > Diagnostics	£
> Diagnostics > Configuration IP configuration SecureNow! Packet filter Cut & Alarm Running image: 3.0.1 B-72391 > General settings > Access control Online available firmware: Update by upload or from server: > VPN > Specify update for browser upload ? > Prioritization > System	
Configuration Software update IP configuration Installed firmware versions: (*) SecureNow! Installed firmware versions: (*) Packet filter Running image: 3.0.1 B-72391 Cut & Alarm Running image: 3.0.1 B-72386 > General settings Fallback image: 3.0.1 B-72386 > Access control Online available firmware: Update by upload or from server: Update by upload or from server: > VPN > Specify update from firmware server (*) > Services Select file for browser upload (*) Fi/Firmware_Router/IE-S_Browse 	—
IP configuration SoftWare update SecureNow! Installed firmware versions: (*) Packet filter Installed firmware versions: (*) Cut & Alarm Running image: 3.0.1 B-72391 > General settings Fallback image: 3.0.1 B-72386 > Access control Online available firmware: > Network Update by upload or from server: > VPN > Specify update from firmware server (*) > Services ~ Select file for browser upload (*) > Prioritization Fi/Firmware_Router/IE-S_Browse	
SecureNow! Installed firmware versions: (*) Packet filter Installed firmware versions: (*) Cut & Alarm Running image: 3.0.1 B-72391 > General settings Fallback image: 3.0.1 B-72386 > Access control Online available firmware: > Network Update by upload or from server: > VPN > Specify update from firmware server (*) > Services ~ Select file for browser upload (*) > Prioritization Fi/Firmware_Router/IE-S_Browse	
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Cut & Alarm Running image: 3.0.1 B-72391	
 General settings Fallback image: 3.0.1 B-72386 Access control Network Update by upload or from server: Update by upload or from server: Specify update from firmware server () Services Select file for browser upload () Fr\Firmware_Router\IE-S_Browse 	
> Network Online available firmware: Update by upload or from server: > VPN > Specify update from firmware server: > Services > Select file for browser upload ? > Prioritization > Select file for browser upload ? > System F:\Firmware_Router\IE-S_Browse	
Image: VPN Image: Specify update from firmware server Image: Specify update from firmware server Image: Specify update from firmware server Image: Specify update from firmware server Image: Specify update from firmware server Image: Specify update from firmware server Image: Specify update from firmware server Image: Specify update from firmware server Image: Specify update from firmware server Image: Specify update from firmware server Image: Specify update from firmware server Image: Specify update from firmware server Image: Specify update from firmware server Image: Specify update from firmware server Image: Specify update from firmware server Image: Specify update from firmware server Image: Specify update from firmware server Image: Specify update from firmware server Image: Specify update from firmware server Image: Specify update from firmware server Image: Specify update from firmware server Image: Specify update from firmware server Image: Specify update from firmware server Image: Specify update from firmware server Image: Specify update from firmware server Image: Specify update from firmware server Image: Specify update from firmware server Image: Specify update from firmware server Image: Specify update from firmware server Image: Specify update	
▶ Services ▼ Select file for browser upload ⑦ ▼ Prioritization ▼ System F:\Firmware_Router\IE-S_Browse	
▶ Prioritization ▼ System F:\Firmware_Router\IE-S _ Browse	
▼ System F:\Firmware_Router\IE-S Browse	
Backup settings	
Software update	
Factory defaults Start Lindate	
Save	



4.6 Configuration of the Router

Configuration of basic IP parameters (Step 5a)

Internet access via WAN port and using DHCP

- Now the IP parameters of the Routers Ethernet interfaces have to be configured. The LAN port has to be set according to the IP range of the remote network. The WAN port will be used for Internet access.
- Based on our example we will configure the IP parameters as shown in the screenshot. If you have a 3G Router (IE-SR-2GT-UMTS/3G) and inserted a SIM card (any provider with Internet flat) you alternatively can configure the Internet access via the 3G connection.
- Goto menu Configuration \rightarrow IP Configuration.
- Set WAN port to DHCP (getting IP parameters from a) DHCP server).
- \geq Set LAN IP to 192.168.1.254.
- Enable checkbox 'NAT Masquerading' at LAN port.
- Click button 'Apply Settings'. \succ
 - Note: Now the Router will apply the settings. As result you will lose the browser connection to the Router due to changed LAN IP. Wait some seconds and re-open the Web interface using the new IP address 192 168 1 254



Gateway via DHCP

(?)

0

0

static

192.168.1.254

255.255.25

√ ?

disabled

Reset changes

Router receives Default

gateway from DHCP server

▼ ?

Currently connected to PC via Router LAN port (IP: 192.168.1.110)

Effect of NAT masquerading

If the checkbox is enabled then the Router is replacing the source IP of an incoming IP packet (via u-link VPN tunnel) with its own LAN IP when the packet is outgoing out of the LAN port to a target device. Internally the Router stores the requesting source IP to be able to forward a reply packet back to the original sender. When the LAN device receives the request packet it believes that the request comes from a member of its own network (Router's LAN IP) and is able to reply without having configured a gateway.

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Recommendation: Activate generally "NAT masquerading" at LAN port when using the Router with u-link.

(IP parameters

User: admin 📑

via DHCP)

System

Information

IP address:

LAN:

3G:

Dialmode:

IP address:

Subnet mask:

IP assignment:

IP address:

Subnet mask:

NAT (Masquerading):

Default gateway:

Apply setting

NAT (Masquerading):

Eile

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4.6 Configuration of the Router

Configuration of basic IP parameters (Step 5b)

Internet access via WAN port and using a static IP address

- > Goto menu Configuration \rightarrow IP Configuration.
- Configure the WAN IP settings according to the network to which the WAN port will be connected.
 - Enter IP address and subnet mask. >
 - Enable WAN checkbox 'NAT Masguerading'.
 - Enter the Default gateway (IP address of a Router >located in the WAN side network which is providing the Internet access).
- In this example the LAN IP settings are configured with same value as used in previous slide.
 - Set LAN IP to 192.168.1.254 and subnet mask to 255.255.255.0.
 - Enable LAN checkbox 'NAT Masquerading'.
- Click button 'Apply Settings'. \geq
 - Now the Router will apply the settings. As result you will lose the browser connection to the Router due to changed LAN IP. Wait some seconds and reopen the Web interface using the new IP address 192.168.1.254.

/ Currently connected to PC via Router LAN port (IP: 192.168.1.110)

 ✓ IE-SR-2GT-UMTS/3G-AX007 ✓ Ø http://192.168.1. 	/30637 - /P configuration » - Intern 110/priv/priv.php?id=]	net Explorer ² «IE-SR-2GT-UMTS/3G-AX00 ×		四 _ 1] 介 大 3			
e Edt View Favorites Tools Help Weidmüller Router Configuration IE-SR-2GT-UMTS/3G				Screenshot after parameter configuration (but still not applied).			
IE-SR-2GT-UMTS/3G	Configuration						
Diagnostics	5						
✓ Configuration	IP configuration						
SecureNow!							
Packet filter	Operational mode:						
Cut & Alarm							
General settings	WAN:						
Access control				Internet access via WAN			
Network	IP assignment:	static 🗹 🕐		port configured with			
▶ VPN	IP address:	192.168.99.205					
Services	Subnet mask:	255.255.255.0		static IP parameters.			
Prioritization	NAT (Masquerading):	☑ ③					
◊ System							
▶ Information	LAN:						
	IP assignment:	static		IP parameters of LAN port			
User: admin 📑							
	IP address:	192.166.1.254		same as configured on			
	Subnet mask:	200.200.200.0		previous slide.			
	NAT (Masquerading):	☑ 🕐		F			
	36:						
	Dialmode:	disabled 🔽 🕐					
	Default gateway: IP address: Apply settings Reset	192.168.99.1 × ⑦ ◀		The Default gateway to get Internet access explicitly has to be configured			
				nuo to be configured.			
				9, 100% -			

Chapter 4 – Setup of a remote access scenario (Configuration Router)

4.6 Configuration of the Router

Configuration DNS server (Step 5c)

Only necessary if WAN port is using a static IP address for Internet access.

- Note: To resolve DNS names (like www.google.com) the Router must have access to a DNS Server. If the WAN port is configured using DHCP then the IP address of the DNS server automatically will be provided by the DHCP server.
- If the IP address of the WAN port is configured with a static IP then additionally a DNS server has to be set manually.
- > Goto menu Configuration \rightarrow Network \rightarrow DNS.
- > Enter your own Hostname (is optional).
- Enter at least 1 IP address of a DNS server (starting with parameter '1st DNS server').
- > Click button 'Apply Settings'.

Skip this step if the WAN port of the Router is configured to DHCP.

	Rout	er now is connec	ted via IP 192.168	1.254
« IE-SR-2GT-UMTS/3G-AX007	30637 - DNS » internet Explorer			
ile Edit View Favorites Io	ols Help	-261-0415/36-4X00 X		<u> </u>
Weidmüller R IE-SR-2GT-UN	outer Configuration /ITS/3G			Weidmüller 🗲
IE-SR-2GT-UMTS/3G	Configuration State			
Diagnostics				
	DNS			
IP configuration				
SecureNow!				
Packet filter	Hostname:	Router-Machine-1	0	
Cut & Alarm	Serial no. as hostname:		1	
General settings	Domain name (search suffix):		In this of	example the public
Access control	1st DNS server:	8.8.8.8	Google	DNS server (IP
✓ Network	2nd DNS server:		0000) is used
DNS	3rd DNS server:		0.0.0.0) is used.
IP routing				
HTTP proxy	Register hostname at DHCP server:	☑ (?)		
Forwarding	Use all servers concurrently:			
1:1 NAT				
Network groups	Apply settings Reset change	s		
Hardware groups				
Ethernet				
VPN				
Services				
Prioritization				
System				
Information				
User: admin 📑				
				• • • • • •
				[™] 100% ▼ //.

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4.6 Configuration of the Router

Configuration of date / time parameters (Step 6)

- Note: The VPN connection to the u-link VPN server will use a certificate for encryption. Generally the validity of a certificate depends on date/time stamps (valid from/valid until). For this reason the Routers date and time settings should be set to a current value. Due to the fact that for an u-link access the Router always must have an Internet connection it is recommended to enable the time server synchronization (NTP) that the Router automatically will update date and time. If no time synchronization is possible then date and time values have to be set manually.
- ➢ Goto menu Configuration → General settings → Date & Time.
- Select your time zone.
- > Enable checkbox 'Time Server Synchronization'.
- Enter your preferred NTP servers or use the defaults ones.
- Click button 'Apply Settings'.

S ≪ IE-SR-2GT-UMTS/3G-AX007	730637 - Date & time » - Internet Explorer 254/priv/priv.php? D	MTS/3G-AX00 ×	ð.⊡× A ☆ &
Weidmüller R IE-SR-2GT-UN	outer Configuration MTS/3G		Weidmüller 🗲
IE-SR-2GT-UMTS/3G	Configuration State		
▶ Diagnostics			
✓ Configuration IP configuration	Date & time		
SecureNow! Packet filter	Date & time:	Wed May 25 21:05:29 CEST 2016	
Cut & Alarm	L F		
System data Date & time	Time zone:	Region: Europe 🔽 City: Berlin 💟	
User interface			
Certificates	Enable timeserver synchronization (NTP): 🔽 🕐	
SCEP	Primary NTP server:	pool.ntp.org	
Access control	Secondary NTP server:	de.pool.ntp.org	
Network	Tertiary NTP server:	ptbtime1.ptb.de	
VPN	Enable NTP time server relay:		
Services			
Prioritization			
System	Manual setting of date & time :		
Information	Date (day/month/year):	25 -/ 05 -/ 2016 -	
	Time (hour/minute/second):	21 - / 05 - / 29 -	
User: admin 📑	Apply settings Reset changes		

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4.6 Configuration of the Router

Configuration of HTTP proxy parameters if the Internet connection is passing a Proxy server, requiring authentication by user name and password (Step 7)

- See section 'Preparing the Service PC (u-link VPN client)' for additional information in terms of proxy settings. Be aware that the Router proxy parameters depend on the network security settings of the Routers location.
- > Goto menu Configuration → Network → HTTP Proxy.
- Enter the Proxy Server specific parameters (provided by IT department of remote network which the Router is using for Internet access).
- Click button 'Apply Settings'.

Skip this step if the Routers Internet access is not passing a Proxy server.

Weidmüller IE-SR-2GT-L	Router Configuration IMTS/3G		Weidmüller	æ
E-SR-2GT-UMTS/3G 📙	Configuration			
Diagnostics				—
✓ Configuration				
IP configuration				
SecureNow!	Use a system wide HTTP proxy: (?)		
Packet filter	HTTP proxy IP address or hostname:	0		
Cut & Alarm	HTTP proxy TCP port:	0		
General settings	HTTP proxy authentication method:	none 🗸 🕐	Factory default settings (No	
Access control	HTTP proxy username:		proxy parameters configured)	
✓ Network	HTTP proxy password:		, si	
DNS				
IP routing				
HTTP proxy	Apply settings Reset changes			
Forwarding				

Weidmüller IE-SR-2GT-I	Router Configuration JMTS/3G		Weidmüller 🗠
IE-SR-2GT-UMTS/3G 届 ▶ Diagnostics	Configuration		
Configuration IP configuration SecureNow! Packet filter Cut & Alarm General settings	HTTP proxy Use a system wide HTTP proxy: @ HTTP proxy IP address or hostname: HTTP proxy TCP port: HTTP proxy authentication method:	10.1.33.44 8080 NTLM ©	Example of configured proxy parameters.
Access control Vetwork DNS IP routing HTTP proxy Eonwarding	HTTP proxy username: HTTP proxy password: Apply settings Reset changes	user_name ×	For an u-link connection the configured proxy parameters only are used if in the u-link configuration menu the checkbox "Use a system wide HTTP proxy"

Eventlog

WAN

LAN

3G

System

Information

Ping test

Remote capture

Configuration

System State

4.6 Configuration of the Router

Establishing a network connection via WAN port (Step 8) / In this example we use DHCP for IP settings of WAN port.

- Connect the WAN port to a network which is providing DHCP and allowing Internet access.
 - Wait around 30 seconds that the Router is getting IP data from DHCP server.
- Goto menu Diagnostic \rightarrow System state (Home page).
- Check section 'Interface state' if WAN port has received an IP address.
- > Check menu 'System state' if date and time values have current values.

Check Internet access (Step 9)

- Goto menu Diagnostic \rightarrow Ping test. \geq
- Enter a DNS name (eq. www.google.com) or an IP address (eg. 8.8.8.8) and click button 'Apply Settings'.
 - When having an Internet connection the Router will displaying the result.

test Idress or hostname: www.google.com (2)	Configuration System	Result	PING www.google.com (216.58.213.36): 56 data bytes 64 bytes from 216.58.213.36: seq=0 ttl=56 time=54.673 ms
test Idress or hostname: www.google.com (2)	 Diagnostics Configuration System 		PING www.google.com (216.58.213.36): 56 data bytes 64 bytes from 216.58.213.36: seq=0 ttl=56 time=54.673 ms
Idress or hostname: www.google.com	 ▷ Configuration ▷ System 		PING www.google.com (216.58.213.36): 56 data bytes 64 bytes from 216.58.213.36: seq=0 ttl=56 time=54.673 ms
Idress or hostname: www.google.com	▶ System		64 bytes from 216.58.213.36: seq=0 ttl=56 time=54.673 ms
her of ping messages: 1			
ber or ping messages. [1]	Information		www.google.com ping statistics 1 packets transmitted, 1 packets received, 0% packet loss
			round-trip min/avg/max = 54.673/54.673/54.673 ms
ly settings Reset changes	User: admin 📑		
		Continue	
þ	Screenshot of menu "Ping test"	oly settings Reset changes User: admin ⊕	Div settings Reset changes User: admin (2)

a _ 🗆 × 🗳 « IE-SR-2GT-UMTS/3G-AX00730637 - System State » - Internet Explorer http://192.168.1.254/index.php ✓ ✓ View Favorites Tools Help Router now connected via IP 192.168.1.254 müller 🗲 🗠 Weidmüller Router Configuration IE-SR-2GT-UMTS/3G IE-SR-2GT-UMTS/3G System data System state System name: IE-SR-2GT-UMTS/3G-Date & time: Monday, 20 Jun 2016, 17:25 (Europe/Berlin) AX00730637 Uptime: 17:25:17 up 3:52, load average: 0.22, 0.11, 0.04 Device type: IE-SR-2GT-UMTS/3G OpenVPN sessions: Masters: active 0, listening 0, Clients: 0 Serial-No. AX00730637 IPsec tunnels: 0 Firmware version: 3.0.2 (Build 72728) MAC-Address WAN 00:15:7E:FE:00:4F System usage Flash: 20% MAC-Address LAN: 00:15:7E:FE:00:4E Memory: 36% Device mode: IP router CPU: 14% Network statistic Interface state User: admin 🕞 Interface State IP/Network mask **IP Assignment** DHCP Interface: WAN 🗸 Server 1000 Mb /s WAN Receive 100 Mb/: WAN enabled 192.168.99.20 DHCP Disabled 1 Mb/: 255.255.255.0 10 kb/s 192.168.1.254 / Disabled LAN enabled static 1000 Mb /: WAN Transmit 255.255.255.0 100 Mb // 1 Mb /: OpenVPN/DHCP u-link not 10 kb /s

registered

Disabled

3G

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4.6 Configuration of the Router

Activate the Router for u-link (Step 10)

- ➢ Goto menu Configuration → VPN → u-link (Tab 'Configuration').
- > Enable checkbox 'Enable u-link instance'.
- Use default values of section 'VPN connection settings'.
- Enable checkbox 'Use a system wide HTTP proxy' if the Router Internet access is passing a Proxy Server.
 - Note: If the checkbox will be enabled the Proxy server settings must be configured as described previously.
- > Use default settings of the other parameters.
- Click button 'Apply settings'.

Weidmüller F	Router Configuration MTS/3G		Weidmüller 🗲
IE-SR-2GT-UMTS/3G 🔒	Configuration State	Registration	
▶ Diagnostics		-	
	u link Romoto Accors Portal		Router Web interface (Menu u-link)
IP configuration	u-link Remote Access Portal		Screenshot of the enabled u-link
SecureNow!	Enable u-link instance:		instance
Packet filter			instance:
Cut & Alarm	VPN connection settings		
General settings	Initiation by digital input (VPN initi	iate): 🗹	
Access control	Initiation from u-link web portal:	always allowed	\checkmark
Network	Inactivity timeout:	1h 🛩	
▼ VPN			
u-link	Additional settings		
Open∨PN	Use a system wide HTTP proxy:	Linfo V	
IPsec	VPN LED/output controller:		Note:
Services	Polarity of digital input (VPN initiat	te); Active 🗸	Settings of u-link parameters are
Prioritization			described on the next slide.
◊ System	Apply settings Reset char	nges	
A Information			

none

debug

verbose

info

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4.6 Configuration of the Router

Explanation of u-link configuration parameters

Inactivity timeout (Dropdown box) The Router automatically will shutdown a VPN connection after the selected time if no traffic was recognized during this time.

HTTP Proxy (Checkbox)

Enable if the Internet access is passing a Proxy server (Configure Proxy settings in menu Configuration \rightarrow Network \rightarrow HTTP Proxy)

Log Level (Dropdown box) Selection of logging level (Messages shown in the Event Log).



never allowed always allowed

allowed if digital input (VPN-Initiate) is active

"Initiation from u-link web portal" (Dropdown box)

Controls if the u-link VPN tunnel can be activated/deactivated remotely from the u-link Web portal via the WWH (world wide heartbeat) function.

Selections:

Never allowed: Remote activation/deactivation of the VPN tunnel from u-link Web portal never is allowed.

Always allowed: Remote activation/deactivation of the VPN tunnel from u-link Web portal always is allowed.

-Allowed if digital input (VPN-Initiate) is active: Means that remote activation/deactivation from u-link Web portal only is allowed when the digital input "VPN-Initiate" is set to 24VDC.

Explanation: If a machine operator at Router location has activated the 24VDC digital input "VPN-Initiate" (eg. by key switch) then the VPN tunnel will be started providing the remote access. But if the service guy will not immediately start the service (means no traffic on the VPN tunnel) then by default the Router automatically de-activates the VPN tunnel after 1 hour of no traffic. But to due to the fact that the key switch still is on (means the access permission is still granted), the remote Service user may re-activate the VPN tunnel remotely. If the key switch again is set to off (24VDC removed from digital input) then the VPN tunnel will be de-activated immediately and the remote Service user no longer is allowed to activate the VPN tunnel remotely.

4.6 Configuration of the Router

Register (Assign) the Router to the defined Router object configured in the u-link Web portal (Step 11)

- For the registration process we need the unique activation code of the Router object. The activation code can be found in the properties of the created Router object (u-link Portal: Menu 'Device Management').
- Select Tab 'Registration'.
- Enter the activation code of the defined Router object in field 'Registration code'.
- Click button 'Register'.
 - Now the Router is initiating the registration process to the u-link Portal server. This process typically takes time of around 30 seconds.
- Please click button "Reload" repeatedly to update the current registration status.

As result the Router should have the status "registered".

If the registration process has failed please refer to Appendix A (Registration of Router to u-link failed).

Device Management



weigingner weighnuller Router Configuration IE-SR-2GT-UMTS/3G IE-SR-2GT-UMTS/3G Registration Configuration State Diagnostics

u-link Remote Access Portal Router Web interface IP configuration (Menu u-link / Tab Registration) SecureNow! Status Registration u-link Portal not registered Packet filter KPBUT7ANVGTM Registration Code: Cut & Alarm Status: Not registered (Registration General settings Reload Register code already entered) Access control Network ✓ VPN u-link Open//PM Registration Configuration State Registration Configuration State Successful registration ongoing registration process u-link Remote Access Portal u-link Remote Access Portal Status Registration u-link Portal: registered Status Registration u-link Portal: registering.. Registration Code: Registration Code: Unregister Reload

Cancel Registration

Reload

4.6 Configuration of the Router

Check the status of the u-link connection (Step 12)

- Select tab 'State'.
- After successful registration the Router is initiating the WWH communication to the u-link (Status 'Online').

Notes about WWH

The WWH function (World Wide Heartbeat) is an outgoing SSL connection (TCP/443, like HTTPS) to the u-link WWH server and is independent from a VPN connection which will be used for remote access.

The Router sends via this peer connection periodically minutes a "Still alive" message to the WWH server. The WWH server then signalizes the u-link Web server that the Router is alive. This status is displayed in the Service Desk of the u-link Web portal.

Via this connection it is possible to activate/de-activate the VPN tunnel of the Router remotely from the u-link Web portal server.

The encrypted WWH connection automatically is started when the Router is powered on, having an Internet connection and is registered to a Router object in a u-link account.

Activating the VPN tunnel via menu "State"

Additionally to the most used methods to initiate a VPN tunnel (remotely via u-link Portal or by 24 VDC digital input) the VPN connection can be activated / de-activated via button 'Connect'.

Now the Router is ready for initiating a remote access session!



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4.6 Configuration of the Router

Save the Router configuration (Step 13)

- > Goto menu System \rightarrow Save.
- If you have changed and applied any settings then in each menu a flashing disk icon is displayed, indicating that the applied settings not yet are saved to the flush memory. By clicking on the disk icon the menu 'Save' directly will be opened.
- Click button 'Save settings' to store the configuration in the non-volatile memory.





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Chapter 5: Initiating an access to remote LAN devices

Conditions

Device configuration in u-link Web portal has been done.

Software 'u-link VPN client' is installed on Service PC and unlocked (Registered).

Router has been configured and unlocked (Registered).

Note: For demonstrating the access to remote LAN devices we will use the Administrator account.

5.1 Starting a remote access session

Logon to the u-link Web portal using your administrator account (Step 1)

- Enter user name and password of the u-link administrator.
- Click button 'Login'.

Im u-link > u-link login × ← → C Attps://u-link.weidmueller.com/webportal/up/ulinklogin/tal	pid/3131/language/en-US/Default.aspx 🔊 값 =
<image/> <text><text></text></text>	Login User Name: hartmann@wdm-engineering.de Password: Login Remember Login Register Forgot Password ?
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5.1 Starting a remote access session

Goto menu Service Desk (Step 2)

- In section 'Device Topology' the same defined objects are displayed which previously have been created in menu 'Device Management'.
- In section 'Connection status PC' the current VPN connection status (of this PC) to the u-link VPN server is displayed.
- In the 'Device Topology' the current connection status of a Router is signalized by following different icon symbols:

The Router has no connection to u-link.

- Device not configured to use u-link or
- Device is powered off or
- Having no Internet access.

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The Router has an active VPN connection to the u-link VPN server.



The Service PC has a pass-through VPN connection via the Router to its LAN network.



5.1 Starting a remote access session

Connect the Service PC to u-link VPN server (Step 3)

- Start program 'u-link VPN client'.
- Click button 'Connect'.
 - When successfully connected the status and some additional information will be displayed in the program window.
 - The u-link icon in the task bar is displaying a connected status.

- Go back to menu 'Service Desk' of the u-link Web portal.
- The PCs connection to the u-link VPN server will be signalized by a green colored double arrow.
 - Now you are connected to the u-link VPN server but at this time you still do not have a pass-trough connection to a Router/Remote network.



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5.1 Starting a remote access session

Start the Router VPN connection remotely via Portal (Step 4)

- The VPN connection of the Router to the u-link VPN server can be activated via WWH communication. The permission to activate the Router VPN tunnel remote via u-link Portal can be set or prohibited in menu 'u-link' of the Routers Web interface (default allowed).
- Select the Router by clicking on the Router object (Icon or name) to display the object parameters (Properties, Actions, ...)
- Start the VPN connection by clicking button 'Connect VPN Router ↔ u-link' (Section Actions).
 - Now a 'VPN activate command' will be sent to the Router via WWH connection.
 - Wait around 30...40 seconds then the new status 'Connected' will be displayed.
- Finally both the Service PC and the Router are connected to the u-link VPN server <u>but no pass-</u> <u>through connection via the u-link VPN server is</u> <u>established until now</u>.



5.1 Starting a remote access session

Initiate a pass-through connection between Service PC and remote Router (Step 5)

- ➤ Click button 'Connect VPN PC ↔ u-link ↔ Router' to establish a pass-through connection between Service PC and the Router.
- A successful pass-through connection is displayed in section 'Connection Status PC' containing following information:
 - <u>Connected to:</u> Name of the selected accessible Router / remote network.
 - <u>Accessible remote network:</u> IP range of accessible remote network.
 - <u>Router VPN IP:</u> Additional VPN-IP address of the Router beside LAN/WAN IP's. Exists as long as the pass-through connection is established. Via this VPN-IP the Router's Web interface also is accessible.
 - <u>Routing to remote network:</u> Status 'active' means that the Service PC has accepted an additional setting in its routing table how to access devices at the remote network.



5.1 Starting a remote access session

Accessing a remote LAN device (Step 6) Example shows a Web access to an u-remote IO device.

- When having a VPN pass-through connection then generally all devices at the remote network matching the LAN net/subnet - are accessible by the Service PC. In this example we will access the Web interface of device 'u-remote coupler PN' (is of type 'User defined end device') via IP 192.168.1.55. For the Web access we use the action "Open Web interface" defined for this object in menu 'Device Management'.
- Select (Highlight) item 'u-remote coupler PN'.
- Click button 'Open Web interface' in section Actions.
 - Now a new browser tab will be opened showing the Web interface of the u-remote IO device.
 - If no action is defined open a browser manually and enter the directly the IP address into the input line.

Note:

- For security reasons currently only a Web access can be defined as an u-link action.
- But as long as the pass-through connection is established you can run any program or application which needs access to an IP of the remote network.





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5.2 Closing the remote access session

Disconnect from the selected Router / remote network (Step 7)

(Finish the remote access session)

- First close all active sessions or programs which are accessing IP addresses of the remote network.
- Click button 'Disconnect'. \geq
 - Now you will have the previous status that both the Service PC and the Router are still connected to the u-link VPN server but you have no longer a pass-through connection.
- Select the Router item and click 'Disconnect' VPN Router ↔ u-link' to shutdown the Routers VPN tunnel.

Device Topology

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Appendix

- 1 Registration of Router to u-link failed (How to solve)
- 2 General support in case of Router problem issues
- 3 Functional diagram of u-link
- 4 Connection requirements of u-link VPN clients (Service PC / Router)
- 5 Activating / de-activating Router VPN connection by digital input
- 6 Technical u-link support

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A1 - Router registration failed

Failure message 1: Registration failed - Check registration code, ensure that status of activation code in u-link portal is set to 'not used' or 'Released for additional activation'

Following issues can cause this error:

Error 1 - A wrong activation code was entered.

> Please verify the activation code. If entered wrong repeat the registration process.

Error 2 - Values Date / Time of the Router are not set correctly.

 \succ Goto menu 'General settings \rightarrow Date&Time', enter values for Date/Time manually and enable checkbox NTP synchronization. Then click button 'Apply settings'. Then repeat the registration process.

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IE-SR-2GT-UMTS/3G	Configuration State	Regist	ration		
Diagnostics					
	u-link Pomoto Accor	c Dortal			
IP configuration	u-link Remote Access Portal				
SecureNow!	Status Registration registration failed - (Check registration code, ensure that status of activation code in u u-link Portal: "not used" or "Released for additional activation")			code, ensure that status of activation code in u-link port	al is set to
Packet filter				ctivation")	
Cut & Alarm	Registration Code:	KPBUT7AN	IVGTM		
General settings					
Access control	Register	Reload		Router Web interface	
Network				(Menuu-link / Tab Registration)	
▼ VPN				(mond a mix/ rab regionation)	
u-link					
OpenVPN				Status: Registration failed!	
IPsec					
Services					

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A1 - Router registration failed

Failure message 1 continued

Error 3 - The entered activation code already has been used either for registering another Router or you have tried to register this Router a second time.

A registration / activation code may be used only one time for registering a Router. The activation code is used to dedicate uniquely a physical Router to a configured u-link Router object (u-link Device Management). In order to avoid an un-controlled multiple use of the same activation code an additional use has to be released before re-registering.

Normally there are only 2 use cases for additional use of an activation code:

- 1. A defective u-link Router has to be replaced by a new device (manually configured like the defective Router).
- 2. The configuration of an u-link Router was overwritten (eg. un-registered) or a reset to factory defaults has been done.

How to release for additional use:

- Logon-on to the u-link Web portal.
- Open menu 'Device Management' and highlight the Router object.
- In section 'Device Configuration' click icon 'Edit ' of parameter 'Activation code'.
- Then enable checkbox 'Release for additional activation'.
- Now try again to register the Router.
- Note: The checkbox only can be set if the status is 'In Use', a new not assigned activation code displays the status 'Not used'.



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A1 - Router registration failed

Failure message 2: Registration failed - Network error (Check network and proxy settings)

- 1. Investigate generally the Internet accessibility in terms of configured network parameters:
 - ➤ Check via menu 'Diagnostics → Ping test' if an Internet IP (eg. 8.8.8.8) is accessible.
 - ➤ Check via menu 'Diagnostics → Ping test' if an Internet device via DNS name (eg. www.google.com) is accessible.
 - Please read Chapter 4.6 (Setup of a remote access scenario / Configuration Router).
- 2. Router Internet access is blocked by company-based Firewall rules

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- Please read Appendix (Required Protocols and ports for u-link).
- Clarify with IT department to allow the outgoing u-link communication based on the required protocols / ports.
- 3. Router Internet access is passing a company-based Proxy server which requires an authentication to establish an Internet connection
 - ➤ Configure in menu 'Network → HTTP proxy' the required settings (provided by IT department).
 - ➢ Enable checkbox "Use system wide HTTP proxy" in menu u-link → Configuration.



Please press button 'Reload' repeatedly to monitor the temporary status messages.

OpenVPN IPsec

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A2 - General Router support by Weidmüller

If any problems in terms of u-link connectivity or other Router features require support from Weidmüller please proceed as described below.

- ➢ Goto menu 'System → Backup settings'
- Click button 'Download settings' to export the configured Router settings (a file with extension .cf2) will be created.

Note:

Only a saved configuration will be exported into a backup file. If you have changed and applied Router parameters but still not saved then you need to save the configuration before creating the backup file.

> Send the cf2-file to mail address

u-link-support@weidmueller.com.

 The u-link support department then will analyze the issue and contact you to solve the problem.

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IE-SR-2GT-UMTS/3G	System	Router Web interface
Configuration	Design estimat	Menu System - Backup settings
	Backup setungs	
Backup settings	Manually save the system settings Backup the current system settings of the device to a file on your local machine with	"Download settings"
Software update	backup the current system settings of the device to a me on your local machine with	bownoad settings .
Factory defaults		
Save		
Reboot	Restore the device settings Backup file:	Browse 3
Information	-	
User: admin 🗗	There are unsaved changes. Only saved settings will be included in the do Download settings Restore settings	wnloaded settings file!
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A3 - Functional diagram of involved u-link components





A4 - Overview of used u-link connection parameters

Required protocols / ports for outgoing connections of u-link VPN Clients (PC and Router) :					
	Protocol / Port	Target IP	Target DNS names	Connection type	
Client registration	TCP / 80	217.119.57.24	u-link.weidmueller.com, www.big-linx.de	Outgoing	
Establishing a V/DN toggal (Main	TCP / 443 (Priority 1)		idaprof2.ads-tec.de	Outgoing	
access)	UDP / 1194 (alternatively if TCP/443 is blocked)	217.119.57.23			
	TCP / 443 (Priority 1)				
(Redundant access)	UDP / 1194 (alternatively if TCP/443 is blocked)	217.119.57.22	idaprof.ads-tec.de	Outgoing	
	•		•	•	
	TCP / 443 (SSL/TLS) / Priority 1	217.119.57.27	wwh.big-linx.de	Outgoing	
	TCP / 443 (SSL/TLS) / Alternatively	217.6.47.168	wwh2.big-linx.de	Outgoing	

Note: If a Service PC (u-link VPN client) or Router is passing a corporate firewall to access the Internet please clarify with the responsible IT administration - if you have any connection problems - that the listed connection types are allowed.

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A5 - Activating / de-activating a VPN tunnel via 24 VDC digital input

Start/Stop VPN tunnel:

- Activate VPN tunnel by connecting Pin 2 (VPN initiate) to 24 VDC and Pin 4 (GND) to ground of power supply.
- > Deactivate VPN tunnel by removing 24 VDC from Pin 2.
- Status of VPN tunnel is signalized by Pin 3 (Digital output, VPN active).
 For output signalizing you need to connect Pin 1 (VCC) to 24 VDC.





Appendix 6 – How to change IP address/netmask of Router LAN port via u-link VPN connection

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A6 - Change LAN IP address/netmask of a remote Router via u-link VPN connection

Situation (Example):

 Current IP configuration of remote Router: LAN port IP/Subnet: 192.168.1.110 / 255.255.255.0 WAN port IP/Subnet: 192.168.99.206 / 255.255.255.0

Requirement:

 The LAN port IP/Subnet shall be changed via u-link to: IP address: 192.168.50.254 Subnet mask: 255.255.255.0

Solution:

- > Connect to the remote Router via u-link.
 - The u-link VPN client (PC) now has got route settings how to access the IP networks 192.168.1.0/24 (Router LAN) and 192.168.99.0/24 (Router WAN). See upper screenshot.
 - The Routers Web interface can be accessed via LAN IP, WAN IP or via the Routers u-link VPN IP (see upper screenshot). Due to the fact that we want to change the LAN-IP we may not use the current LAN-IP for accessing the Web interface but we can use the Router VPN IP.
- Open the Routers Web interface by using the Routers VPN IP.
- > Goto menu IP configuration.
- > Change IP address data of LAN port.
- Click button 'Apply settings'.
 - Now the new LAN-IP address is active and the connected devices at Routers LAN port must be adapted to the new IP range.
- ➢ Save the configuration (Menu System → Save).



Appendix 6 – How to change IP address/netmask of Router LAN port via u-link VPN connection

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A6 - Change LAN IP address/netmask of a remote Router via u-link VPN connection

Note:

The connected PC still has the routing entries to previous Router LAN and WAN IP networks 192.168.1.0/24 and 192.168.99.0/24.

To update the PCs routing table do following:

- > Disconnect the PC from the remote Router.
- > Disconnect the Router VPN connection to u-link.
- Wait until the Router icon changes to this symbol:
- > Connect the Router again to u-link.
- Wait until the Router icon changes to this symbol:
- > Finally re-connect the PC to the remote Router.
 - As result the PC's routing table should be updated and the new accessible networks 192.168.50.0/24 and 192.168.99.0/24 should be displayed in the connection status of the Service desk.

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Veidmüller 🕃			u-lin	k Remote Access Service	
Navigation: Service > Servi	ce Desk	Active license: Entry Version ()	Language: English		
 Home Service 	Service Desk		Ro	uters LAN/WAN ports	
Service Desk	Connection status PC: Connected to Rou	uter/Remote network via u-link Portal		Disconnect	
	Access Router Machine 2 192.168.99.0/255.255.255.0				
	Device Topology WDM Engineering Systems MCAccess Router Machine 1 Access Router Machine 2 Access Router Machine 3 SE-Konverter Switch		Properties Jame Device Type dentification occetion P P Activation Code Status-WWH Status-VPN Router ↔ u-lint Status-VPN ROC ↔ u-link ← Actions liseconnect VPN Router ↔ t iseconnect VPN Router ↔ u-lin Documents of documents to display.	Access Router Machine 2 Router/Firewall 192.168.1.110 (LAN) XGRXJQN9MWY4 Active k Connected Flink k↔ Router Add Add	

A7 – Technical customer support

For any technical issues or support requests in terms of the u-link Remote Access Service please send a mail to address

u-link-support@weidmueller.com.





